

EXHIBIT I

CITY OF SAN ANTONIO Department of Finance

Summary and Recommendations to Provide Broker/Dealer Services FY 2023

Firms With Capital Less Than \$20 Million

No.	Firm	Broker Name	Office Location
1	Alamo Capital	Ben Mullally	Walnut Creek, CA
2	Bancroft Capital, LLC ¹	Steve Ivicic	Fort Washington, PA
3	Cabrera Capital Markets, LLC ²	Steven Goff	Chicago, IL
4	CastleOaks Securities, L.P.	Susan Schiefelbein	Portland, OR
5	Great Pacific Securities ²	Christopher Vinck	Costa Mesa, CA
6	Loop Capital Markets ³	Martin Trekas	Chicago, IL
7	Mischler Financial Group, Inc. ¹	Dennis Kite	Corona Del Mar, CA

Firms With Capital Greater Than \$20 Million But Less Than \$500 Million

No.	Firm	Broker Name	Office Location
1	Cantor Fitzgerald & Co. ⁵	John Nealon	Dallas, TX
2	Multi-Bank Securities, Inc. ⁴	Carol Mackoff	Chicago, IL
3	Piper Jaffray & Co.	Jason Jeansonne	Houston, TX

Firms With Capital Greater Than \$500 Million

No.	Firm	Broker Name	Office Location
1	Jefferies, LLC ⁵	Scott Lewis	New York, NY
2	Robert W. Baird & Co.	Ken Fenson	Houston, TX
3	Stifel, Nicolaus & Company, Inc.	Michael Bell	Dallas, TX
4	Wells Fargo Securities, LLC ⁵	Michael Minahan	Dallas, TX

¹ Meets qualifications for Veteran Owned Business, but is not certified with the South Central Texas Regional Certification Agency; and does not meet the City's qualifications for SBEDA firms.

² Certified as a Small Business Enterprise, Hispanic American Business Enterprise, and Minority-Owned Business Enterprise firm based on the South Central Texas Regional Certification Agency, however, does not meet the City's qualifications for SBEDA firms.

³ Certified as an African American Business Enterprise and Minority Business Enterprise firm based on the South Central Texas Regional Certification Agency; however, does not meet the City's qualifications for SBEDA firms.

⁴ Certified as a Veteran Business Enterprise firm based on the South Central Texas Regional Certification Agency; however, does not meet the City's qualifications for SBEDA firms.

⁵ Designated as a Primary Dealer by the New York Federal Reserve.